

**EXHIBIT C**

**Lawful Constitutional Debt Coalition: Uninsured Commonwealth and Commonwealth Guaranteed Holdings**<sup>1</sup>

| <b>LCDC Member</b>  | <b>February 2018<sup>2</sup></b> | <b>ECF 5252, 2/26/19</b> | <b>ECF 5807, 3/18/19</b> | <b>ECF 8639, 9/6/19</b>               | <b>ECF 9732, 1/8/2020</b>             | <b>ECF 11161, 2/19/2020</b>                                  |
|---|----------------------------------|--------------------------|--------------------------|---------------------------------------|---------------------------------------|--|
| Aristeia Capital, LLC (on behalf of funds under management)             | \$0                              | N/A                      | N/A                      | Constitutional Debt:<br>\$94,665,000  | Constitutional Debt:<br>\$237,755,000 | GO Bonds:<br>\$63,970,000<br><br>PBA Bonds:<br>\$193,475,000 |
| Farmstead Capital Management, LLC (on behalf of funds under management) | N/A                              | N/A                      | N/A                      | Constitutional Debt:<br>\$102,717,000 | Constitutional Debt:<br>\$116,352,000 | GO Bonds:<br>\$71,995,000<br><br>PBA Bonds:<br>\$49,357,000  |
| FCO Advisors LP (on behalf of funds under management)                   | N/A                              | N/A                      | N/A                      | Constitutional Debt:<br>\$69,470,000  | Constitutional Debt:<br>\$64,510,000  | GO Bonds:<br>\$55,420,000<br><br>PBA Bonds:<br>\$9,090,000   |

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<sup>1</sup> For ease of review, this Exhibit includes only uninsured bonds, as holders of insured bonds may not have the right to vote their bonds under a plan of adjustment.

<sup>2</sup> See Case No. 17-03284, ECF No. 298 at pp. 23-26.

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|---|--------------------------------------|--|--|--|--|--|
| GoldenTree<br>Asset<br>Management LP<br>(on behalf<br>of its<br>participating<br>clients) | \$1,835,000                          | Constitutional<br>Debt:<br>\$310,890,000 | Constitutional<br>Debt:<br>\$382,110,000 | Constitutional<br>Debt:<br>\$504,309,000 | Constitutional<br>Debt:<br>\$664,189,750 | GO Bonds:<br>\$193,573,750<br><br>PBA Bonds:<br>\$476,781,000  |
| Marble Ridge<br>Capital LP (on<br>behalf of funds<br>under<br>management)                 | N/A                                  | N/A                                      | N/A                                      | N/A                                      | N/A                                      | GO Bonds:<br>\$18,070,000<br><br>PBA Bonds:<br>\$58,992,000  |
| Monarch<br>Alternative<br>Capital LP (on<br>behalf of its<br>participating<br>clients)    | N/A                                  | Constitutional<br>Debt:<br>\$273,591,050 | Constitutional<br>Debt:<br>\$321,841,249 | Constitutional<br>Debt:<br>\$356,490,335 | Constitutional<br>Debt:<br>\$410,040,335 | GO Bonds:<br>\$239,463,000<br><br>PBA Bonds:<br>\$144,262,000<br><br>Other CW<br>Guaranteed<br>Bonds:<br>\$2,279,000 |

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|---|--------------------------------------|--|--|--|--|---|
| Taconic Capital<br>Advisors L.P.<br>(on behalf of<br>funds under<br>management) | \$0                                  | N/A                                      | Constitutional<br>Debt:<br>\$122,289,000 | Constitutional<br>Debt:<br>\$155,250,895 | Constitutional<br>Debt:<br>\$211,695,921 | GO Bonds:<br>\$111,465,000<br><br>PBA Bonds:<br>\$105,908,000 |
| Whitebox<br>Advisors LLC<br>(on behalf of its<br>participating<br>clients)      | \$4,335,000                          | Constitutional<br>Debt:<br>\$157,145,000 | Constitutional<br>Debt:<br>\$162,853,000 | Constitutional<br>Debt:<br>\$180,815,000 | Constitutional<br>Debt:<br>\$206,640,318 | GO Bonds:<br>\$11,212,000<br><br>PBA Bonds:<br>\$61,003,000   |